



ANNUAL GENERAL MEETING

If you wish to attend the Annual General Meeting of Rieber & Søn ASA, you are kindly requested to fill in this form which is to be returned to Rieber & Søn ASA, P.O. Box 987 Sentrum, NO-5808 Bergen, Norway, fax +47 55 32 11 15. The form must be received by us no later than Wednesday, 28 April 2010 – 4 p.m.

DECLARATION

The undersigned shareholder in Rieber & Søn ASA wishes to attend the Annual General Meeting on Tuesday, 4 May 2010.

	<u>No. of shares</u>	
Own shares	_____ shares	_____ 2010
		(place and date)
Other shares in accordance with encl. warrants	_____ shares	_____
		(signature)
Total	_____ shares	_____
		(name in capital letters)

The declaration must be duly dated and signed.

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If you do not wish to attend the Annual General Meeting, this authorisation may be given to the Chairman of the Board, Mr. Helge Midttun, or to another person authorised to act on your behalf.

POWER OF ATTORNEY

The undersigned owner of _____ shares
in Rieber & Søn ASA herewith
authorises

_____ 2010
(place and date)

(name of authorised person)

to attend and vote on my behalf
at the Annual General Meeting on
Tuesday, 4 May 2010.

(signature)

(name in capital letters)

The authorisation must be duly dated and signed.